**INTEREST RATES MARKET NOTICE**

**Date: 15 April 2014**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP165”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 17 April 2014 under its DMTN and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 41,083,000,000.00

**Bond Code** TSP165

**Nominal Issued** R 140,000,000.00

**Issue Price** 96.90371%

**Coupon** Zero

**Trade Type** Price

**Maturity Date** 16 October 2014

**Books Close** 11 October 2014

**Interest Payment Date(s)** 16 October 2014

**Last Day to Register** By 17h00 on10 October 2014

**Issue Date** 17 April 2014

**Date Convention** Following

**Interest Commencement Date** 17 April 2014

**First Interest Payment Date** 16 October 2014

**ISIN No.** ZAG000115205

**Additional Listing** Senior Unsecured Notes

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 41,083,000,000.00

**Bond Code** TSP166

**Nominal Issued** R 110,000,000.00

**Issue Price** 93.40243%

**Coupon** Zero

**Trade Type** Price

**Maturity Date** 16 April 2015

**Books Close** 11 April 2015

**Interest Payment Date(s)** 16 April 2015

**Last Day to Register** By 17h00 on10 April 2015

**Issue Date** 17 April 2014

**Date Convention** Following

**Interest Commencement Date** 17 April 2014

**First Interest Payment Date** 16 April 2015

**ISIN No.** ZAG000115213

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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